

What the Hemp is Going on in New Jersey

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Is Hemp a miracle crop?

- NO
- NOT immune to the basics of crop management !!
- Sales up
 - estimates the global market will reach \$5.7 billion USD across all markets, representing a three-year compound annual growth rate (CAGR) of 17.5%. (New Frontier Data Feb. 2019)
 - Farmer's see \$\$ reality??



Hemp Industry Daily

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CBD PRODUCTS & CBD BUSINESS NEWS

INDUSTRY DIRECTO

Hemp fiber manufacturer Sunstrand files for bankruptcy

Published 13 hours ago



Kentucky hemp fiber manufacturer Sunstrand has filed for bankruptcy protection in federal court.

The privately held company filed for Chapter 7 bankruptcy, a type of bankruptcy sometimes called straight or liquidation bankruptcy.

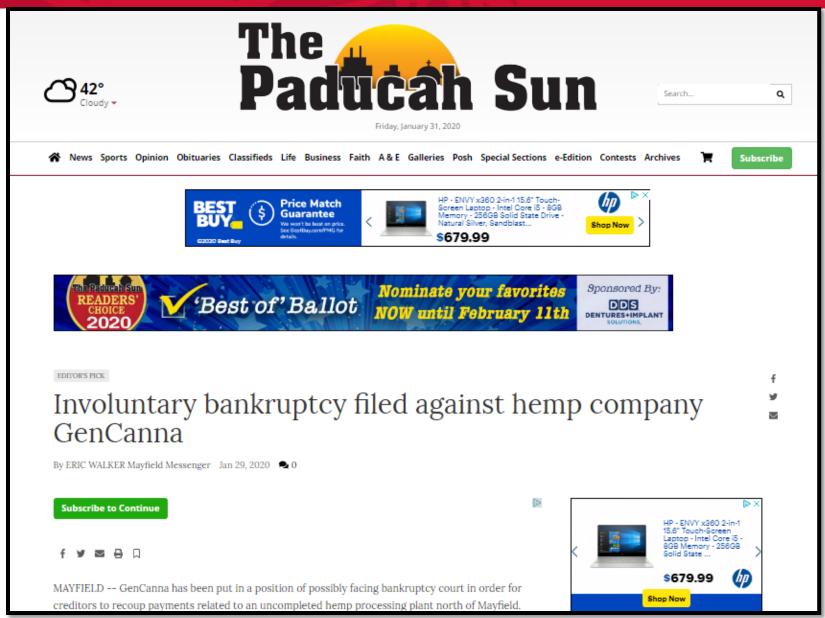


Based in Louisville, Sunstrand said it has between \$100,001 and \$500,000 in assets but owes more than \$10 million.

Its listed creditors include Hemp Traders, a California hemp-fiber importer and wholesaler, and Nature's Root, a Colorado company that makes CBD-infused skin-care products.

Sunstrand's filing comes as fiber manufacturers struggle to







It's Everywhere









What is the difference between I-hemp and marijuana

- It's basically the same thing, right?
 - Well, yes and No
- What is the difference between feed corn and sweet corn?
 - They are both corn, right?
- Corn has been bred for different purposes, just like hemp has.





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Hemp contains a very low concentration of THC (0.3% or less)

Marijuana is abundant in THC with concentrations between 15% to 30%



Three End Markets for I-Hemp

- Seed/Grain for food products
- Fiber
- Flower Extracts "CBD"

End market determines which type of industrial hemp you grow and how you grow it.



Limited to no market today







Floral CBD



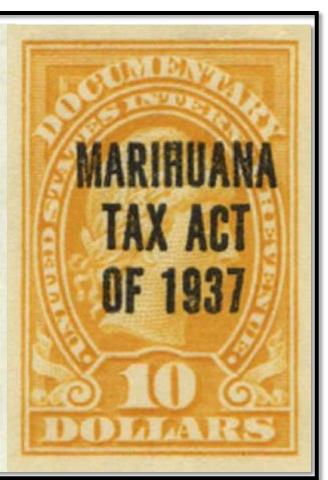
- TrichomesCBD / THC
- Others
- Terpines

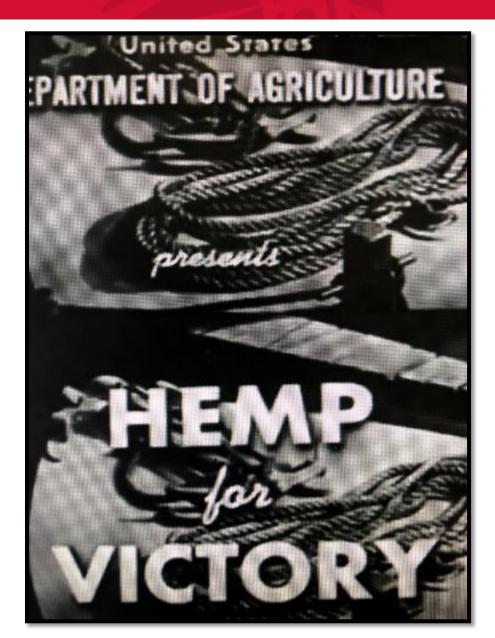














Hemp Terminology

- Low THC types= Industrial Hemp
- High THC types= Marijuana
- Hemp cultivated for pharmaceuticals= Medical Marijuana
- THC=D9-tetrahydrocannabinol
- CBDs= a group of up to 104 cannabinoids other than THC in the hemp plant





Constituents of Cannabis sativa

No.	Groups	Number of Known Compounds
1	CBG type	17
2	CBC type	8
3	CBD type	8
4	Δ^9 -THC type	18
5	Δ^8 -THC type	2
6	CBL type	3
7	CBE type	5
8	CBN type	10
9	CBND type	2
10	CBT type	9
11	Miscellaneous	22
12	Total cannabinoids	104
13	Total noncannabinoids	441 ←
	Total	545



Hemp Uses

- Seed
 - Pressed oil
 - Hemp Hearts
 - Hempseed meal









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Hemp Uses

- Fiber
 - "Bast" or Bark
 - Inner core or "Hurd"











Hemp Uses

- Pharmaceutical/Supplement
 - CBDs (Low THC)
 - Medical marijuana (CBD+THC)
 - Recreational marijuana (High THC)















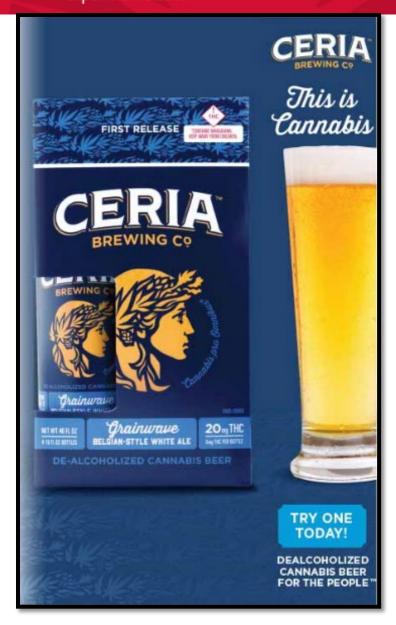








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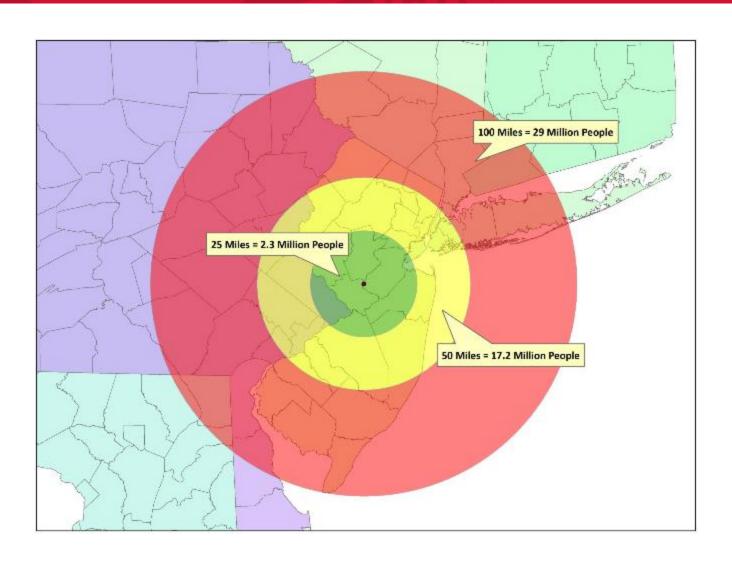


Is CBD oil and hemp oil the same?

- Cannabidiol (CBD) is sometimes called "hemp oil"
- CBD oil should not be confused with hemp oil from the seed
- CBD is made from the Flower extracts of the plant
- Seed oil is made from pressing the seed the same way as sunflower or canola oil



Market Potential





We are Not Alone





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2019 Preliminary estimated crop harvest: 138,000

State	2017 Acres	2018 Acres
Colorado	9,700	21,578
Hawaii	1	2
Illinois	0	1
Indiana	5	5
Kentucky	3,271	6,700
Maine	30	550
Massachusetts	N/A	21
Minnesota	1,205	710
Montana	542	22,000
Nebraska	1	0.5
Nevada	417	1,881
New York	2,000	2,240
North Carolina	965	3,184
North Dakota	3,020	2,778
Oklahoma	N/A	445
Oregon	3,469	7,808
Pennsylvania	36	580
South Carolina	N/A	256
Tennessee	200	3,338
Vermont	575	1,820
Virginia	87	135
Washington	175	142
West Virginia	14	155
Wisconsin	N/A	1,850
Total	25,713	78,176*

*includes 10,090,188 square feet of greenhouse or indoor cultivation



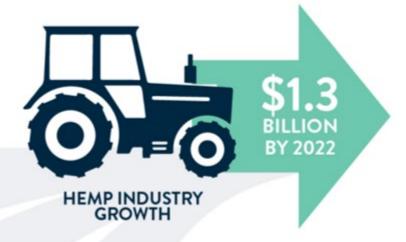
2018 FARM BILL EFFECT

Under the 2018 Farm Bill, hemp has been removed from the Controlled Substances Act (CSA) and is now considered an agricultural product.











CROP INSURANCE













Removed hemp from Schedule 1



The FDA affirmed its position in a statement released November 25, 2019:

"Based on the lack of scientific information supporting the safety of CBD in food, the FDA ... cannot conclude that CBD is generally recognized as safe (GRAS) among qualified experts for its use in human or animal food."





Agronomy





End use is key to Agronomic Management

- Summer annual that is very photoperiod sensitive
- Flowers according to day length/photoperiod
- Mostly dioecious male and female flowers occur on separate plants
- Monoecious commercial varieties are available male and female flower parts on the same plant
- Male plants and/or pollen might be wanted or completely unnecessary depending on components harvested
- Hemp varieties will be regionally specific and designated as Fiber, grain or dual use

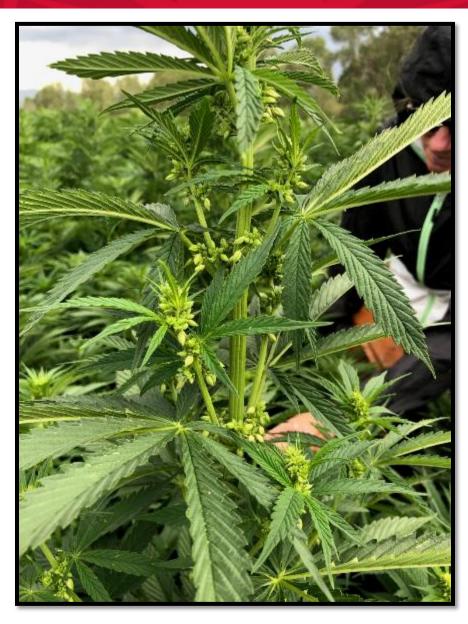


I-Hemp Varieties

Industrial hemp is composed of three types:

- Oilseed
- Fiber
- Hybrid (dual purpose)
 - which produces both fiber and seed, but not to the yield or quality of single purpose cultivars.





Challenge #1

Your CBD cannabis Exceeds 0.3% (+/-)

USDA says you are growing marijuana Schedule 1 drug

Must be destroyed





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Future Hemp Agronomy Research

- Varieties
- Planting Date
- Planting Rate
- Row Spacing
- Fertility
- Pest Management Trials
- Harvest and Storage
- Rotational and Production Systems
- Residue Management





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Hemp Agronomy 101

Table 1. General agronomic recommendations for the main harvestable components of industrial hemp

	Fiber	Grain/Dual Purpose	Cannabinoids*
Seeding rate (PLS)	40-60#/A	30-40#/A	30-40#/A
Row spacing	8 inches	8-16 inches	8-16 inches
Soil pH	6.2-6.5	6.2-6.5	6.2-6.5
Applied nitrogen	50 lb/A	100 lb/A	50-100 lb/A
Available phosphorus	60 lb/A	60 lb/A	60 lb/A
Available potassium	300 lb/A	300 lb/A	300 lb/A
Harvest timing	=20% male flowering</td <td>~70% grain maturity</td> <td>~75% trichome maturity</td>	~70% grain maturity	~75% trichome maturity



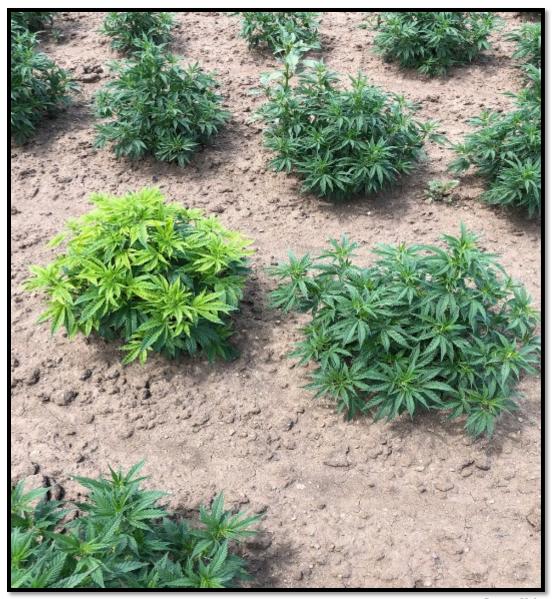
^{*} Based on 2017 Grower Production Reports.

^{**} Includes both grain for food and certified seeds for planting. Average price for grain only is about \$0.80.

^{***} There is a \$500 fee for handlers of raw materials. Handlers must be licensed by KDA. Kentucky Department of Agriculture | 111 Corporate Drive, Frankfort, KY | kyagr.com



Soil Fertility





Seed and Grain

- Seed and grain varieties are sold much like any other commodity
- You may be able to contract with a company to grow industrial hemp
 - Company could specify variety and production methods
- Market is developing





Hemp for Grain.....

- Different varieties than those bred for fiber
- Shorter, easier to harvest with conventional equipment
- Variety selection is very important relative to latitude and climate
- Planting date will define the size of the plant when reproductive growth begins, in addition to variety selection
- More fertilizer; similar to corn
- Harvest at maturity, like all grain crops



Production for Hemp seed

- Plant mid May early June (50 F Soil Temp)
- Drill, ½ to ¾ in deep
- 30 lbs/acre (\$2.50/lb)
- Deep well drained soils best
- 150-30-20 fertility
- Manage to reduce weeds w/o herbicides



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Production for Hemp seed

- Ready to harvest early September
- Don't wait for complete desiccation
- Most seeds should be ripe, shattering starting
- Grain will likely need to be dried
- Monitor fiber wrapping on combine
- Some combines do better than others
- Yields 1000-2000 lb/acre
- Historical price 0.50 to 0.70/lb

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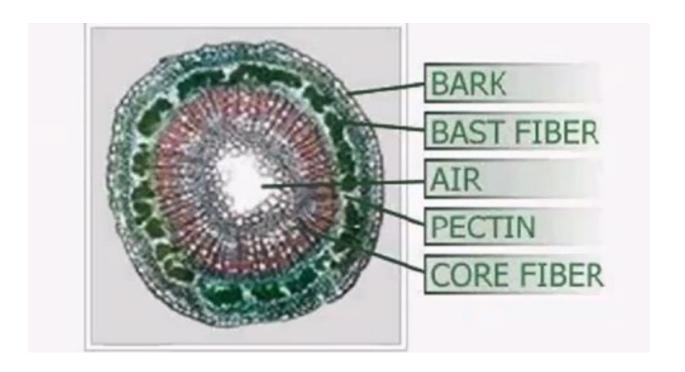


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Hemp for Fiber

- Goal is strong vegetative growth
- Variety selection is important relative to latitude and climate
- Less fertilizer
- Harvest at the start of reproductive growth
- Retting is key to success





Retting

Retting is a process involving the use of moisture and microbes to break down the chemical bonds (pectin) holding the hemp stem together, enabling easier separation of the bast from the woody core (the hurd or shiv).





Hemp for Fiber

- Plant mid May early June (50 F soil T)
- Drill, ½ in deep
- 55-65 lbs/acre (\$2.50/lb)
- Deep well drained soils best
- 150-20-20 fertility
- Weed control easier with tall fiber varieties





Hemp for Fiber

- Harvest between early bloom and seed set
- Windrowed and raked one to two times
- Retted in field to break down bonds between bast and hurds
- Length 14-21 days.. depends on several factors- precip., desired color etc.
- Baled in round or large bales (<15% moisture)
- Yields 4 to 5 tons/acre possible



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CBD Production

- CBD are present throughout the plant but most concentrated in tissue of female flowers
- CBD not in significant concentrations in hemp seed, seed oil or pollen
- Reports of higher CBD in unpollinated female flowers
- Questions about field scale harvesting of entire plant for CBD



Hemp Production for CBDs





Hemp for CBDs

- Harvest by machine or hand
- Dry and process material
- Sell material to processor
- Yields vary 1000 lb/acre is good
- Price dependent on CBD content:
 - 10%-\$20-30/pound
 - 2%- \$6/pound
- Some farms process on site and develop their own hemp/CBD products
- Legal and quality risks exist for on farm production
- Cost of production???
 - \$4-6000/acre



Maine: mostly high labor harvesting





Need drying and storage



Understand Risks

- Crop Insurance
- No labeled pesticides
- Variety Selection is important
- Markets?
- Processing?
- Just beginning to understand THC Spikes
 - Ex. Roughly 10% of NC growers had to destroy crop











Darby et al., 2018 Alburgh VT

Evaluated
Planting date
Spacing effects
On yield / quality



Plant Spacing Effect on Plant Growth

Spacing	Weight	Height
Foot x Foot	Lbs/plant	cm
1x1	0.6a	76
3x3	4.7b	81
5x5	9.1c	79
LSD 0.1	0.7	NS

H. Darby - 2018 - Grown at Borderview Farm - Alburgh, VT



Vermont 2018 Grain Variety Trial Heather Darby, Extension Agronomist

Table 5. The impact of variety on plot characteristics and harvest yield of industrial grain hemp, Alburgh, VT, 2018.

Variety	Height @ harvest	Population	Moisture @ harvest	Test weight	Yield @ 10% moisture	Seed oil
	cm	plants m ²	%	lbs bu ⁻¹	lbs ac-1	%
Anka	162	388,035	14.7	35.6	854*	21.9
Canda	117	488,172	12.8	36.6	983*	20.2
CFX-1	100	356,741	14.0	37.3	1035	22.4
CFX-2	93.3	275,379	13.1	38.7	941*	22.1
CRS-1	118	388,035	14.5	42.0	923*	22.8
Ferimon	146*	400,552	19.3	34.1	776	23.1
Joey	117	425,586	14.1	38.5	846*	22.4
Katani	86.0	331,707	13.6	37.2	836*	19.2
USO-31	128	337,966	16.1	34.8	756	21.7
LSD (0.10)	16.1	NS	NS	3.11	225	NS
Trial mean	119	376,908	14.7	37.2	883	21.8

^{*}Treatments marked with an asterisk performed statistically similar to the top performing treatment (p=0.10) shown in **bold**.

NS – There was no statistical difference between treatments in a particular column (p=0.10).



Vermont 2018 Fiber Variety Trial Heather Darby, Extension Agronomist

Table 5. The impact of variety on plant characteristics and harvest yield of industrial hemp fiber, Alburgh, VT, 2018.

Variety	Height @ harvest	Stem diameter	Harvest population	Dry matter yield	Dry matter @ harvest	Bast fiber
	cm	mm	plants ac-1	lbs ac-1	%	%
Anka	135	4.95*	325,448	7,127	32.3*	37.4*
Canda	108	4.06	682,190	7,109	33.3*	34.7
Carmagnola	129*	4.34	638,379	8,155*	29.1	34.7
Carmagnola selezionata	117	4.56*	744,776	10,286	29.4	35.0
CFX-1	86.8	3.43	657,155	5,225	33.6*	23.1
CFX-2	70.1	2.73	844,914*	4,829	33.6*	19.6
CRS-1	107	4.27	738,517	5,851	33.8	30.1
Eletta campana	128*	5.34	719,741	9,665*	27.4	33.5
Ferimon	118	4.58*	444,362	5,275	32.9*	38.8
Fibranova	135*	4.58*	757,293	8,147*	28.4	34.6
Joey	105	4.03	976,345	6,489	32.8*	28.6
USO-31	110	4.92*	381,776	5,094	31.8*	37.0*
LSD (0.10)	15.1	0.893	185,475	2597	2.47	3.55
Trial mean	112	4.31	659,241	6,938	31.5	32.3

^{*}Treatments marked with an asterisk did not perform statistically worse than the top performing treatment shown in **bold** (p=0.10).

https://www.uvm.edu/sites/default/files/media/2018 Fiber hemp variety trial.pdf



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Rutgers Hemp Program

On December 27, 2019, New Jersey was among the first three states to have its Industrial Hemp Program approved by the USDA. Rutgers Cooperative Extension and the New Jersey Agricultural Experiment Station has established a Hemp Working Group consisting of faculty with topic area expertise.

Rutgers Hemp Working Group

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